

## SCHEDULE OF EVENTS

### Thursday, May 2, 2024

8:00 am – Noon <i>Lobby</i>	<b>Registration</b>
9:00 am – 9:15 am <i>Harding Room</i>	<b>President's Welcome</b> <i>Naomi Bolton, NHGFOA President</i> <i>Sponsored by: SchoolCare Health Benefit Plans</i>
9:15 am – 10:15 am <i>Harding Room</i>	<b>GASB - Part 1</b> <i>Presented by: Lisa Parker, Senior Project Manager, GASB</i> <i>Sponsored by: Jefferson Solutions, Inc.</i>  This session will give an overview of the GASB pronouncements that become effective in the coming fiscal years. This session will also explain some of the projects on GASB's current technical and research agenda.
10:15 am – 10:30 am <i>Presidential Foyer</i>	<b>Break</b> <i>Sponsored by: HealthTrust</i>
10:30 am – 11:30 am <i>Harding Room</i>	<b>GASB - Part 2</b> <i>Presenters: Lisa Parker, Senior Project Manager GASB</i> <i>Sponsored by: Bank of America</i>  This session will continue to give an overview of the GASB pronouncements that become effective in the coming years.
11:30 am – 12:30 pm <i>Harding Room</i>	<b>Federal Reserve Interest Rate Policy in the Post-Covid World</b> <i>Presented by: Chris Pelletier, Managing Director Citizens Bank, Global Markets</i> <i>Sponsored by: Cohos Advisors, PLLC</i>  Discuss the Federal Reserve's interest rate policy at the onset of the pandemic through present day, and how the Federal Open Market Committee may steer policy in the near future.
12:30 pm - 12:50 pm <i>Harding Room</i>	<b>NHGFOA Annual Business Meeting, NESGFOA Update, and Certificate presentation for the New Hampshire Government Accounting Certificate Program</b>
12:50 pm - 1:45 pm <i>Crystal Ballroom</i> <i>Garden Room</i>	<b>Lunch</b> <i>Sponsored by: TD Bank</i>  <b>Certificate Program Lunch</b>
1:45 pm - 2:45 pm <i>Harding Room</i>	<b>NHRS - Earnable Compensation and Employer Reporting Update</b> <i>Presented by: Marie Mullen - Director of Finance, NHRS</i> <i>Mark Cavanaugh - Assoc. Counsel and Compliance Officer, NHRS</i> <i>Sponsored by: Roberts &amp; Greene, PLLC</i>  This session will review the background and types of earnable compensation that are required to be reported to the Retirement System. Also, an update will be provided on the status of the pension system implementation, impact to employers, and future changes for improved customer service.
2:45 pm - 3:45 pm <i>Harding Room</i>	<b>Payment of Wages</b> <i>Presented by: Lexie Rojas - Director of Inspection Division, NHDOL</i> <i>Sponsored by: Primex3</i>  This session will provide an overview of the laws regarding the payment of wages.
3:45 pm - 4:00 pm <i>Presidential Foyer</i>	<b>Break</b> <i>Sponsored by: Primary Bank</i>
4:00 pm - 5:00 pm <i>Harding Room</i>	<b>Effective Employee Handbooks: Best Policies and Practices</b> <i>Presented by: Anna Cole - Co-Leader Labor and Employment Practice, Drummond Woodsum</i> <i>Hannah Devoe - Member, Labor and Employment Practice, Drummond Woodsum</i> <i>Sponsored by: Enterprise Bank &amp; Trust</i>  Employee handbooks can be a valuable tool for both employers and employees by communicating expectations, promoting fairness in employee management, and reducing employer risk. This presentation will review the most important policies to include in employee handbooks, review steps for creating and maintaining effective handbooks, and provide guidance on how to effectively community policies and practices.
6:00 pm - 10:00 pm <i>Crystal Ballroom</i>	<b>Reception</b> <i>Sponsored by: Devine, Millimet &amp; Branch P.A. &amp; Locke Lord LLP</i>  <b>Dinner</b> <i>Sponsored by: Citizens</i> <b>Casino</b> <i>Sponsored by: Vachon Clukay &amp; Company PC</i>

### Treasurer Track

*All Sessions in the Roosevelt Room*

*Presented by:*

*Katherine Heck - Govt. Finance Advisor, NHMA*

*Julie Labonte - Treasurer, City of Dover*

*Sponsored by: New Hampshire Public Deposit Investment Pool*

**1:45 - 2:45 Treasurer 101**

**2:45 - 3:45 Treasurer 102**

**4:00 - 5:00 Treasurer 103**

# Thursday Night

## Cocktail Hour, Dinner, and Casino Night all rolled into one 🎲

### Reception Area

*Sponsored by: Devine Millimet & Branch P.A. & Locke Lord LLP*

2 Free Drink Tickets, yard games, and Hors D'oeuvres

Don't forget to play NH By the  
Numbers!

Cards Available on the Cocktail Tables



**Casino To You**

*Sponsored by: Vachon Clukay & Company, PC*

## Dinner Area

*Sponsored by Citizens*

Roasted Tomato Bisque

Traditional Caesar Salad

Cavatelli Pasta with local vegetables and  
vodka sauce

Roasted Beef Tenderloin with bearnaise  
sauce

Roasted Red Bliss Potatoes

Maple Glazed Carrots

White Chocolate Strawberry Layer Cake

## SCHEDULE OF EVENTS

## Friday, May 3, 2024

6:00 am – 7:00 am	<b>Wake Up Coffee</b>
6:30 am – 7:30 am <i>Fitness Studio</i>	<b>YOGA – Led by Kate Soule</b> <i>Sponsored by: Mascoma Bank</i>
	<b>Walk (meet in hotel lobby)- Led by Dave Salois, HealthTrust</b> <i>Sponsored by: Franklin Savings Bank</i>
7:30 am – 8:45 am <i>Crystal Ballroom</i>	<b>Breakfast Buffet</b> <i>Sponsored by: New Hampshire Interlocal Trust in Partnership with Harvard Pilgrim Health Care</i>
8:00 am – 10:00 am <i>Lobby</i>	<b>Registration</b>
8:30 am – 9:00 am <i>Roosevelt Room</i>	<b>New Hampshire Public Deposit Investment Pool - Annual Meeting</b> <i>Administered by PFM Asset Management, LLC</i> <i>Presenter: Beth Galperin</i>
9:00 am – 10:00 am <i>Roosevelt Room</i>	<b><u>CONCURRENT SESSIONS:</u></b> <b>AI Resilience: Strategies for Success</b> <i>Presenters: Kyle Schofield - Sr. Client Services Manager, Mainstay Technologies</i> <i>Sponsored By: Claremont Savings Bank</i>  In this session, we'll explore the positive impact of Artificial Intelligence (AI) while emphasizing robust security measures. Discover how organizations can thrive in an AI-driven landscape by balancing innovation and protection.
<i>Harding Room</i>	<b>Healthcare Costs and Trends - What is impacting New Hampshire</b> <i>Presenters: Scott DeRoche - Executive Director, HealthTrust</i> <i>James Montecalvo - Regional Vice President of Sales, Anthem Blue Cross and Blue Shield of NH</i> <i>David Salois - Member Relations Representative, HealthTrust</i>  This session will delve into the dynamics impacting the cost of care in New Hampshire.
10:00 am – 11:00 am <i>Harding Room</i>	<b>Ethics for Finance Officials</b> <i>Presenters: Jonathan Cowal - Attorney, New Hampshire Municipal Association</i> <i>Sponsored by: Energy Efficient Investments, Inc.</i>  This presentation will explore ethics, from a legal perspective, both generally and specifically related to finance officials. We will cover topics including the ethical issues that arise, what it means to have a conflict of interest, how local ordinances can affect ethical requirements, and the duty to protect and disclose information pursuant to public record requests.
11:00 am – 11:15 am <i>Presidential Foyer</i>	<b>Break</b> <i>Sponsored by: Plodzik &amp; Sanderson, PA</i>
11:15 am – 12:15 pm <i>Harding Room</i>	<b>DRA Forms</b> <i>Presenters: Jamie Dow and Michelle Clark - Municipal Auditors, NHDRA</i> <i>Sponsored by: Baker Newman Noyes</i>  Familiarize yourself with the Municipal and Property Division forms, due dates, and who is responsible to file them.
12:15 pm – 1:15 pm <i>Harding Room</i>	<b>Legislative Happenings</b> <i>Presenter: Katherine Heck, Government Financial Advisor, NH Municipal Association</i> <i>Sponsored by: Marcum LLP</i>  From the government finance perspective, find out what's happening during the 2024 Legislative session!
1:15 pm – 2:30 pm <i>Crystal Ballroom</i>	<b>Lunch - Raffle Prizes - Must Be Present To Win!</b> <i>Sponsored by: Drummond Woodsum</i>